## EXEMPT OR NON-EXEMPT DECISION CHART

| 1. Employee earns at least twice the California State minimum wage (for 2023 that is $\mathbf{\$ 1 2 4 0}$ per week or $\$ 64,480$ per year) | Yes <br> If yes, answer question 2. | No $\square$ <br> If no, employee is non-exempt. Skip to question 7. |
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| 2. Employee's weekly wage is fixed. In other words, the employee earns the same amount (at least twice the State minimum wage) no matter how many hours a day or days a week the employee works.* <br> * Special rules apply for pay for certain kinds of time off; see Administrative Handbook 5.6.1.1 | Yes <br> If yes, answer question 3. | No <br> If no, employee is non-exempt. Skip to question 7. |
| 3. Employee customarily and regularly exercises discretion and independent judgment. | Yes <br> If yes, answer questions 4, 5 a-c and 6 as directed. | No <br> If answers to questions 1-3 include a "no," employee is non-exempt. Skip to question 7 . |
| 4. Employee's spends more than $50 \%$ of the time directing, supervising, managing 2 or more employees (not volunteers); has authority to hire, discipline, and fire or has significant input into these decisions. <br> [Executive/Managerial Exemption] | Yes <br> If yes to questions 1-4, employee is exempt. No need to answer 5a-c or 6. | No <br> If the only "no" to questions 1-4 is the answer to question 4 , answer questions 5 a-c and 6. |
| 5a. Employee is State-licensed or certified and practices law, medicine, dentistry, optometry, architecture, engineering, teaching, or accounting. <br> [Professional Exemption] | Yes <br> If yes to questions 1-3 and 5a employee is exempt. No need to answer 5b-c or 6. | No <br> If the only "no" to questions 1-5a are the answers to questions 4 and 5 a , answer questions $5 \mathrm{~b}-\mathrm{c}$ and 6. |
| 5b. Employee is primarily engaged in a "learned" profession - i.e., the work requires a prolonged course of specialized intellectual instruction and study, as distinguished from a general academic education and from an apprenticeship. <br> [Learned Exemption] | Yes <br> If answers to questions 1-3 and 5b are "yes" employee is exempt. No need to answer 5c or 6. | No <br> If the only "no" to questions 1-5b are the answers to questions $4,5 \mathrm{a}-\mathrm{b}$, answer questions 5 c and 6 . |


| 5c. Employee does work that is artistic, creative, original and depends primarily on the invention, imagination, or talent of the employee. <br> [Artistic Exemption] | Yes <br> If answers to questions 1-3 and 5c are "yes" employee is exempt. No need to answer question 6. | No <br> If the only "no" to questions 1-5c are the answers to questions $4,5 a-c$, answer question 6. |
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| 6. Employee spends more than $50 \%$ of the time doing office work directly related to: <br> (i) significant management policies or general business operations of the employer, or <br> (ii) the academic instruction or training engaged in by an educational institution; and <br> (iii) regularly and directly assists an executive or administrator, or <br> (iv) performs, under only general supervision, work along specialized or technical lines requiring special training, experience, or knowledge, or <br> (v) executes, under only general supervision, special assignments and tasks. <br> [Administrative Exemption] | Yes <br> If answers to questions 1-3 and 6 are "yes" employee is exempt. <br> [Note: determining if an employee fits this classification is quite complicated; consult with Human Resources before checking "yes"]. | No <br> If answers to questions 1-3 include one or more "no," and the answer to questions 5a-c and 6 is "no" employee is non-exempt. Go to question 7. |

## THE FOLLOWING QUESTIONS APPLY ONLY TO NON-EXEMPT EMPLOYEES

| 7. Is the non-exempt employee scheduled to work more than 5 hours in a day? | Yes <br> If yes, the employee must be provided with: <br> - a 10-minute paid rest break (does not need to be recorded on a time card) <br> - a 30-minute meal break (must be recorded on a time card; need not be paid) <br> - however, if employee works 6 hours or less, employee may voluntarily waive the meal break in writing - see meal break waiver request.pdf (la-archdiocese.org) | No <br> Employee must be provided with a 10-minute paid rest break roughly half way through the scheduled work day |
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| 8. Is the employee scheduled to work more than 8 hours in a day? | Yes <br> Employee must be paid time-and-a-half for all time worked over 8 hours in a day | No $\square$ <br> No overtime pay is due |
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| 9. Is the employee scheduled to work more than 12 hours in a day? | Yes <br> Employee must be paid double time for all time worked over 12 hours in a day <br> - Employee is entitled to a second 30-minute meal break (must be recorded on time card; need not be paid) <br> - However, if employee is scheduled to work 10 hours or less, employee may voluntarily waive the second meal break | No <br> Overtime pay at time-and-a-half is due only for hours over 8 and less than 12 |
| 10. Is the employee scheduled to work more than 40 hours in a week? | Yes <br> Employee must be paid time-and-a-half for all hours worked over 40 in a week <br> - If the 40 hours include time worked more than 8 hours a day during this work week, no additional overtime pay is due if employee is paid overtime for the more than 8-hour day (i.e., no "pyramiding" of overtime) | No <br> No overtime pay is due for hours worked over 40 if some of those hours are worked over 8 or over 12 on one or more days |
| 11. Employee is going to chaperone or conduct an overnight retreat | Overtime pay rules in questions 7-9 apply. <br> The employee's work schedule for the week before or after the overnight retreat may be adjusted to reduce total hours worked during that particular pay period |  |

